

Buy / Sell Fact Finder

Full Business Name _____

Address _____

Business Entity

- Proprietorship Partnership C Corp
 S Corp Professional Corp
 LLC (Limited Liability Co) Non-Profit

Value of Business \$ _____

Business Principals + Officers

Salary + Bonus

Type of Business _____

Plans Now in Place _____

Buy / Sell or Stock Redemption Plan in Place _____

Funding for Buy Out _____



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fact finder - buy-sell.doc 5/04

Broker's Name

Address

Phone

Fax

Email